

Planetary Data System



The PDS4 Information Model

An Implementation-Agnostic Model for Interoperability

J. Steven Hughes

Anne C. Raugh

DM II - Thursday, May 11

11:00-12:30, Plenary Room

2023 IVOA Interop Meeting

Monday 8 - Friday 12, May 2023
Congress Center, CNR Research
Area, Bologna, Italy



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Topics

- ISO Standards for Digital Repositories
- Ontologies for Semantic Interoperability
- Information Model
 - *Model Governance*
 - *Architectural Principles for Interoperability*
 - between Science Disciplines
 - across Tools, APIs, etc



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Interoperability

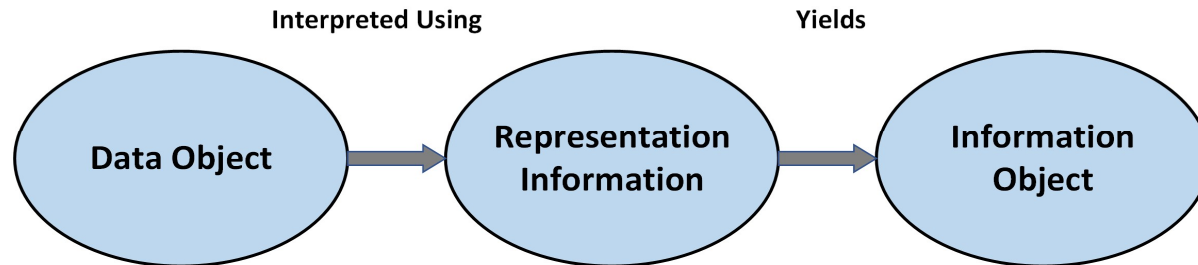
- Two mature ISO level standards exist that provide guidance for the long-term preservation of digital data.
 - *Several important architectural principles have been identified that help enable interoperability.*
- 1. Open Archival Information System (OAIS) Reference Model (ISO 14721)**
 - 2. Metadata Registry Specification (ISO/IEC 11179)**



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The Information Object¹



Data Object + Representation Information
= Information Object

- **Data Object** = *Physical Object or a Digital Object*
- **Representation Information** is the information that maps a Data Object into more meaningful concepts so that the Data Object may be understood.
- The **Information Object** is a fundamental building block in the development of a common understanding.

¹ Open Archival Information System (OAIS) Reference Model (ISO 14721)



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Preservation Description Information (PDI)

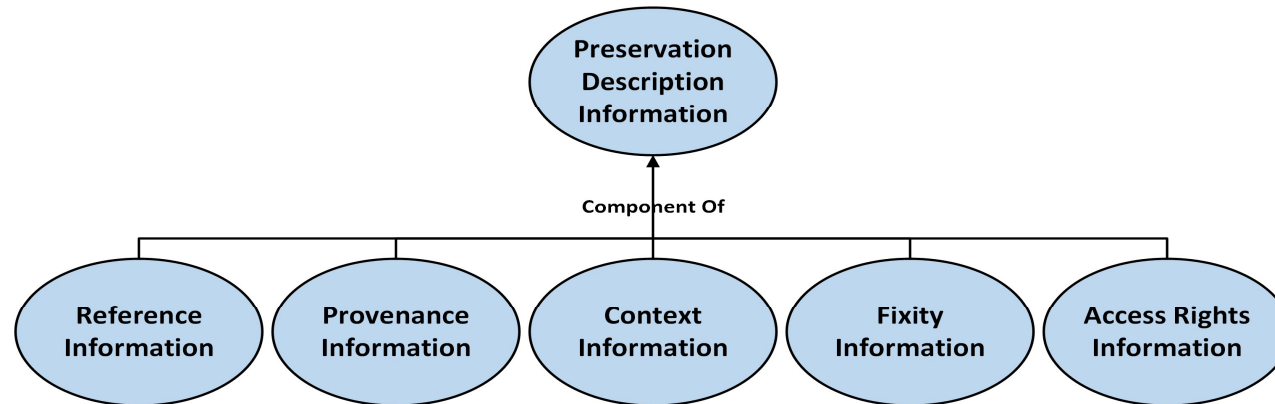
- The information, which along with **Representation Information** which is necessary for adequate preservation of the **Data Object**
- PDI is an **Information Object**.



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Categories of PDI



- **Reference Information** is necessary for referencing this data as well as referencing data that is in a meaningful relationship with this data.
- **Provenance Information** provides the history of the data and is essential for authenticity.
- **Context Information** is the information that helps orient the data within an environment.
- **Fixity Information** is required to ensure that data in general has not been unintentionally altered
- **Access Rights Information** identifies the access restrictions pertaining to the data, including the legal framework, licensing terms, and access control.



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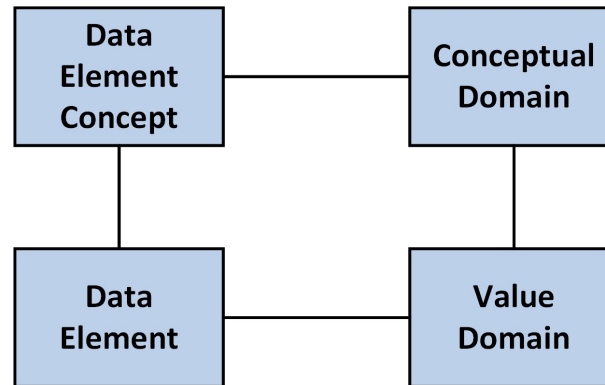
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PDI (cont)

- Each category of PDI is itself an **Information Object**
 - *This ensures that each has its own **Representation Information** to ensure that that it can be interpreted.*
 - *For example, each instance of **Provenance Information** has its own **Representation Information** so that the consumer can understand it.*
- **Context Information** in particular has an important role in enabling data reusability
 - *Defines the relationships of the **Data Object** to the other **Things** within its environment*
 - *Relationships add **semantic** information.*



Metadata Registry¹



- A data dictionary schema for **Data Element** information
 - Example the “**start_time**” of an event.
 - alternate names, definition sources, definitions in other languages, effective dates, submitting organization, and stewardship.
 - data representation, units of measurement, effective dates, submitter, and steward.
 - permissible values and value meanings

¹ Metadata Registry Specification (ISO/IEC 11179)



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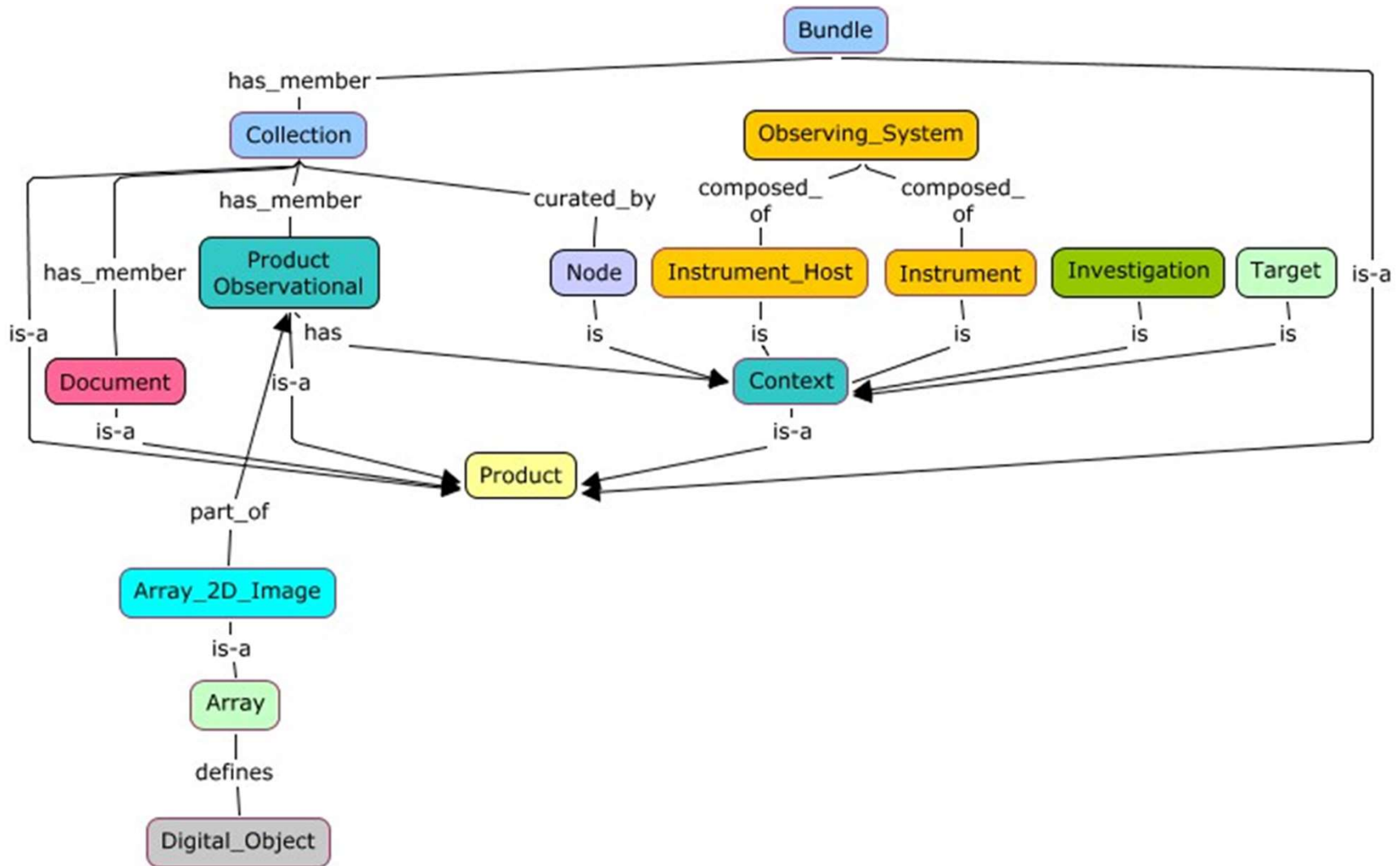
Interoperability

- In 2001, Uschold [1] argued that a “single shared ontology” is critical for developing a digital library that enables semantic interoperability across disciplines.

¹ M. Uschold and Gruninger. M., "Ontologies and Semantics for Seamless Connectivity," SIGMOD Record, vol. 33, 2004.



PDS4 Concept Map





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PDS4 Ontology (1)

Classes Slots Forms Instances Queries

CLASS BROWSER

For Project: UpperModel_190822_Build10a...

Class Hierarchy

- :THING
 - :SYSTEM-CLASS
 - ChangeLog
 - Data_Object
 - Data_Type
 - Product
 - Product_Components
 - Tagged_Digital_Child
 - Tagged_Digital_Object
 - Byte_Stream
 - Array
 - Array_1D
 - Array_2D
 - Array_2D_Image
 - Array_2D_Map
 - Array_2D_Spectrum
 - Array_3D
 - Encoded_Byte_Stream
 - Parsable_Byte_Stream
 - Table_Base
 - Composite_Structure

CLASS EDITOR

For Class: Array_2D_Image (instance of :STANDARD-CLASS)

Name	Documentation	Constraints
Array_2D_Image	The Array 2D Image class is an extension of the Array 2D class and defines a two dimensional image.	
Role		
Concrete		

Template Slots

Name	Cardinality	Type	
associated_Special_Constants	single	Instance of Special_Constants	
associated_Statistics	single	Instance of Object_Statistics	
axes	required single	Integer	value=2
axis_index_order	required single	String	value=Last Index Fastest
data_object	required single	Instance of Digital_Object	
description	single	String	
has_Axis_Array	required multiple (...)	Instance of Axis_Array	
has_Display_2d_Image	single	Instance of Display_2D_Image	
has_Element_Array	required single	Instance of Element_Array	
local_identifier	single	String	
local_internal_reference	none	Instance of Local_Internal_Reference	
md5_checksum	single	String	
name	single	String	
offset	required single	Integer	



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PDS4 Ontology - 2

ISO/IEC 11179 – Metadata Registry

The screenshot displays an ontology editor interface with three main panels:

- CLASS BROWSER:** Shows a class hierarchy for the project `dd11179_190822_Build10a_ModelVersi...`. The hierarchy includes `:THING`, `:SYSTEM-CLASS`, `:UNDEFINED (2)`, `ISO_IEC_11179_2003`, `AdministeredItem`, `ClassificationScheme`, `ConceptualDomain (8)`, `Context (1)`, `DataElement (953)`, `DataElementConcept (39)`, `ObjectClass`, `Property (1323)`, `RepresentationClass`, `ValueDomain` (with sub-classes `EnumeratedValueDomain (366)` and `NonEnumeratedValueDomain (587)`), `AdministrationRecord (1)`, `ClassificationSchemeItem`, `Contact (2)`, `DataElementDerivation`, `DataElementExample`, `DataType (64)`, `Definition (998)`, `DerivationRule`, `Designation (998)`, `Identifier`, and `LanguageIdentification (1)`.
- INSTANCE BROWSER:** Shows instances for the class `EnumeratedValueDomain`. The list includes various instances such as `EVD.0001_NASA_PDS_1.pds.Agency.pds.name`, `EVD.0001_NASA_PDS_1.pds.Airborne.pds.type`, `EVD.0001_NASA_PDS_1.pds.Array.pds.axis_index`, `EVD.0001_NASA_PDS_1.pds.Array_1D.pds.axes`, `EVD.0001_NASA_PDS_1.pds.Array_2D.pds.axes` (highlighted), `EVD.0001_NASA_PDS_1.pds.Array_3D.pds.axes`, `EVD.0001_NASA_PDS_1.pds.ASCII_AnyURI.pds.ch`, `EVD.0001_NASA_PDS_1.pds.ASCII_AnyURI.pds.ch`, `EVD.0001_NASA_PDS_1.pds.ASCII_AnyURI.pds.xm`, `EVD.0001_NASA_PDS_1.pds.ASCII_BibCode.pds.cf`, `EVD.0001_NASA_PDS_1.pds.ASCII_BibCode.pds.fo`, `EVD.0001_NASA_PDS_1.pds.ASCII_BibCode.pds.ps`, `EVD.0001_NASA_PDS_1.pds.ASCII_BibCode.pds.xr`, `EVD.0001_NASA_PDS_1.pds.ASCII_Boolean.pds.xr`, `EVD.0001_NASA_PDS_1.pds.ASCII_Date.pds.chara`, `EVD.0001_NASA_PDS_1.pds.ASCII_Date.pds.forma`, `EVD.0001_NASA_PDS_1.pds.ASCII_Date.pds.patter`, `EVD.0001_NASA_PDS_1.pds.ASCII_Date.pds.xml_s`, `EVD.0001_NASA_PDS_1.pds.ASCII_Date_DOY.pds`, `EVD.0001_NASA_PDS_1.pds.ASCII_Date_DOY.pds`, `EVD.0001_NASA_PDS_1.pds.ASCII_Date_DOY.pds`, `EVD.0001_NASA_PDS_1.pds.ASCII_Date_DOY.pds`, and `EVD.0001_NASA_PDS_1.pds.ASCII_Date_DOY.pds`.
- INSTANCE EDITOR:** Shows the details for the instance `EVD.0001_NASA_PDS_1.pds.Array_2D.pds.axes` (instance of `EnumeratedValueDomain`). The editor includes fields for `DataIdentifier` (1_NASA_PDS_1.pds.Array_2D.pds.axes), `Datatype` (ASCII_NonNegative_Integer), `RegisteredBy` (RA_0001_NASA_PDS_1), `DefaultUnitId` (TBD_default_unit_id), `RegistrationAuthor` (0001_NASA_PDS_1), `MaximumCharacterQuantity` (TBD_maximum_characters), `RepresentedBy2` (CD_Integer), `Relationship`, `MaximumValue` (16), `Steward` (Steward_PDS), `MinimumCharacterQuantity` (TBD_minimum_characters), `Submitter` (Submitter_PDS), `RepresentedBy` (DE.0001_NASA_PDS_1.pds.Array_2D), `MinimumValue` (1), `TypedBy`, `Name` (1_NASA_PDS_1.pds.Array_2D.pds.axes), `ClassifiedBy` (TerminologicalEntt), `Pattern` (TBD_pattern), `ValueDomainFormat` (TBD_format), `ContainedIn1` (pv.0001_NASA_PDS_1.pds.Array_2D), and `UnitOfMeasure` (TBD_unit_of_measure_type).



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Information Model (IM)

- “An information model is a representation of concepts, relationships, constraints, rules, and operations to specify data semantics for a chosen domain of discourse.”¹
- The **Information Model (IM)** defines a knowledge base for the community.
- The **IM** remains independent of the implementation
- It provides a sharable, stable, and organized structure of **information requirements** for information systems development

¹ Lee, Y. T. 1999. Information Modeling: From Design To Implementation. In Proceedings of the Second World Manufacturing Congress, ed. S. Nahavandi and M. Saadat, 315-321. Canada/Switzerland: International Computer Science Conventions.

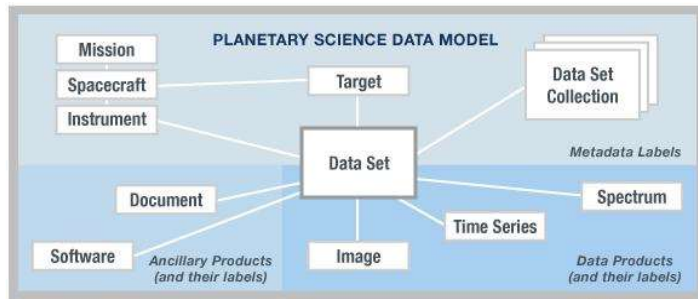


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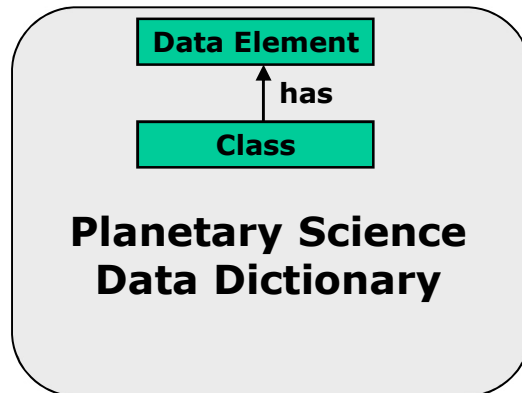
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From Information Model to Product Label

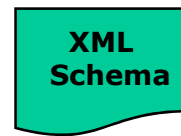
Information Model



Expressed As



Extracted/Specialized



Used to Create

Validates

Product

Tagged Data Object

(Information Object)

```
<local_identifier>MPFL_M_IMP_IMAGE</local_identifier>
<offset unit="byte">0</offset>
<axes>2</axes>
<axis_index_order>Last_Index_Fastest</axis_index_order>
<encoding_type>Binary</encoding_type>
<Element_Array>
  <data_type>SignedMSB4</data_type>
  <unit>pixel</unit>
</Element_Array>
<Axis_Array>
  <axis_name>Line</axis_name>
  <elements>248</elements>
  <sequence_number>1</sequence_number>
</Axis_Array>
<Axis_Array>
  <axis_name>Sample</axis_name>
  <elements>256</elements>
  <sequence_number>2</sequence_number>
</Axis_Array>
</Array_2D_Image>
```

Describes



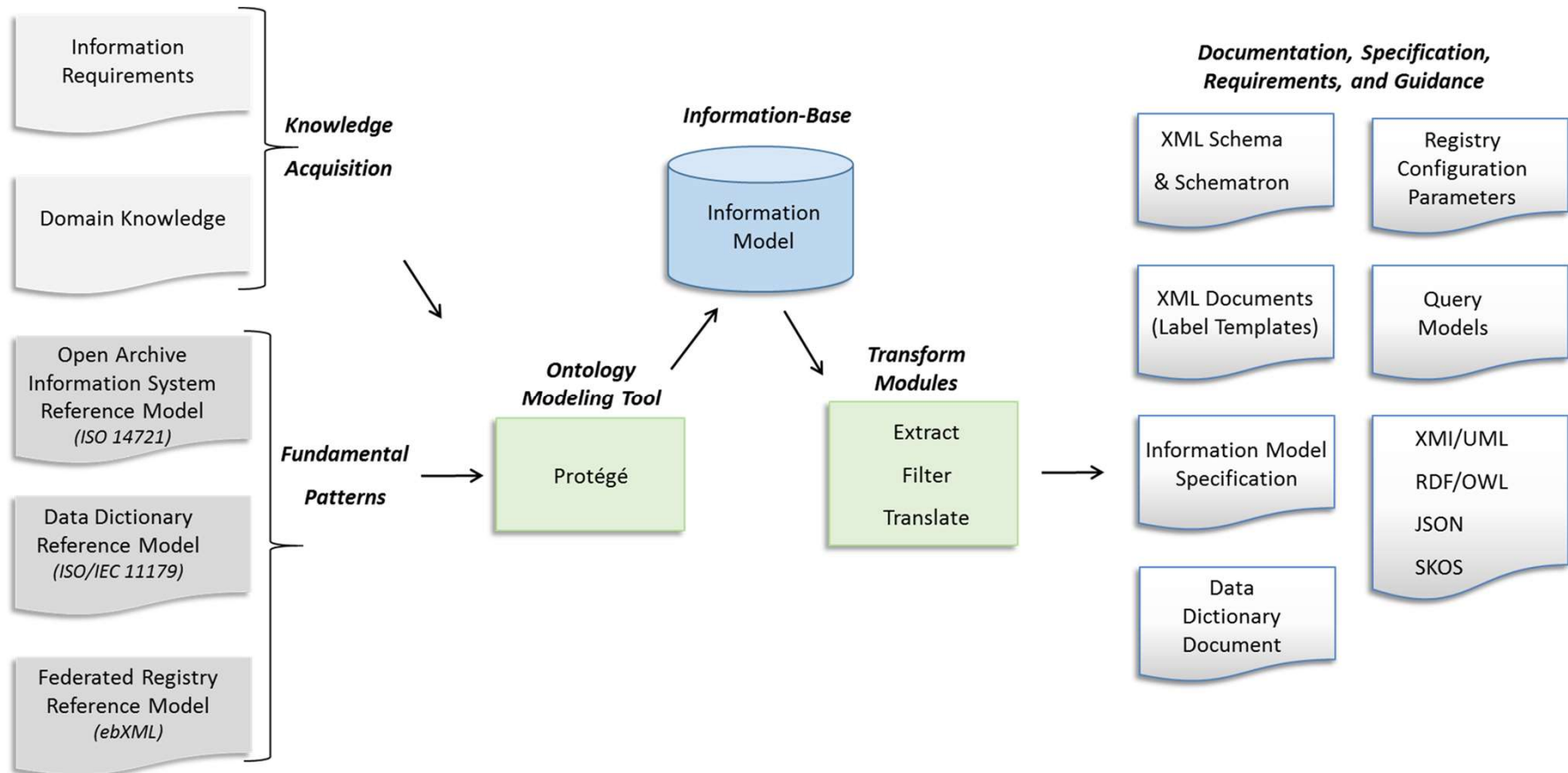
Data Object



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Model Driven Architecture

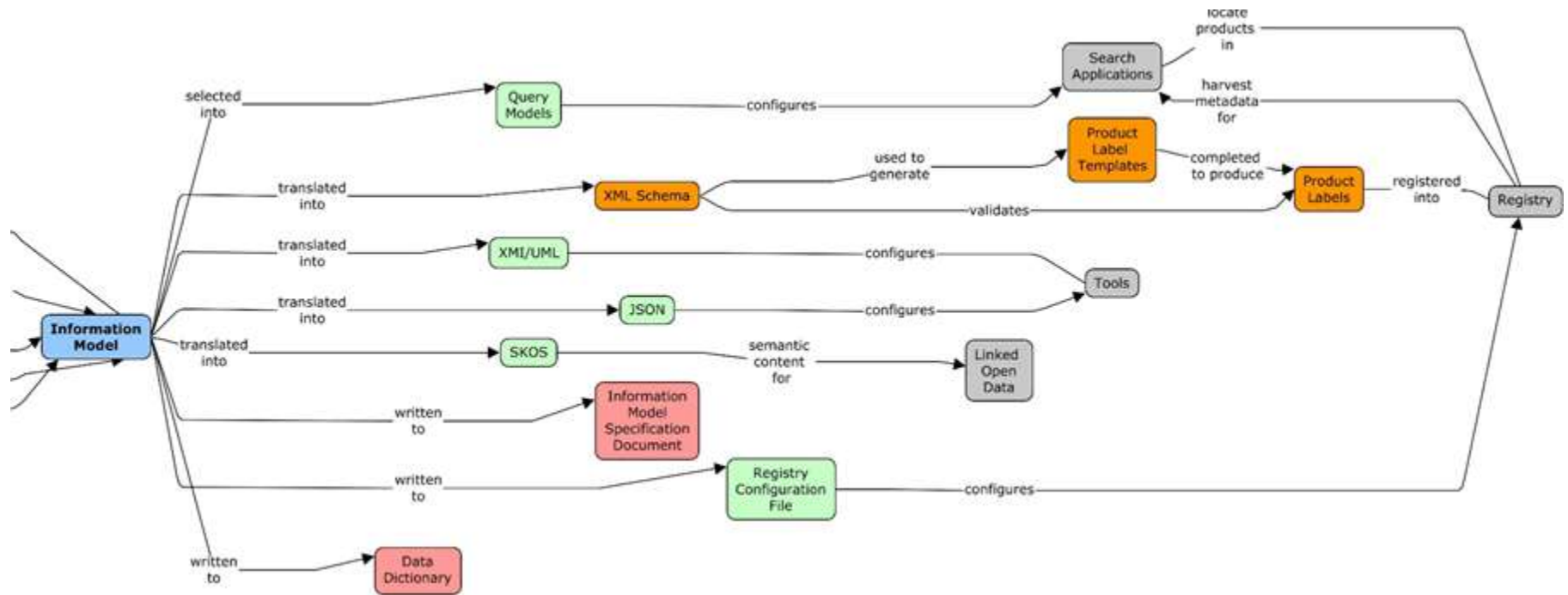




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Artifacts Generated from the Model





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XML Schema and Schematron Files

```
<xs:complexType name="Array">
  <xs:annotation>
    <xs:documentation>The Array class defines a homogeneous N-dimensional array of scalars. ...
  </xs:annotation>
  <xs:complexContent>
    <xs:extension base="pds:Byte_Stream">
      <xs:sequence>
        <xs:element name="offset" type="pds:offset" minOccurs="1" maxOccurs="1"> </xs:element>
        <xs:element name="axes" type="pds:axes" minOccurs="1" maxOccurs="1"> </xs:element>
        <xs:element name="axis_index_order" type="pds:axis_index_order" minOccurs="1" ...
        <xs:element name="description" type="pds:description" minOccurs="0" maxOccurs="1"> ...
        <xs:element name="Element_Array" type="pds:Element_Array" minOccurs="1" ...
        <xs:element name="Axis_Array" type="pds:Axis_Array" minOccurs="1" ...
        ...
      </xs:sequence>
    </xs:extension>
  </xs:complexContent>
</xs:complexType>

<sch:pattern>
  <sch:rule context="pds:Array/pds:axis_index_order">
    <sch:assert test=" = ('Last Index Fastest')">
      The attribute pds:axis_index_order must be equal to the value 'Last Index Fastest'.</sch:assert>
    </sch:assert>
  </sch:rule>
</sch:pattern>
```



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XML Product Templates and Labels

<Product_Observational

<Identification_Area>

<logical_identifier>urn:nasa:pds:example.dph.sampleproducts:exampleproducts:array2d_image ...

<version_id>1.0</version_id>

<title>MARS PATHFINDER LANDER Experiment</title>

<Array_2D_Image>

<local_identifier>MPFL-M-IMP_IMG_GRAYSCALE</local_identifier>

<offset unit="byte">0</offset>

<axes>2</axes>

<axis_index_order>Last Index Fastest</axis_index_order>

<Element_Array>

<data_type>UnsignedMSB2</data_type>

<unit>data number</unit>

<scaling_factor>1</scaling_factor>

<value_offset>0</value_offset>

</Element_Array>

<Axis_Array>

<axis_name>Line</axis_name>

<elements>248</elements>

<sequence_number>1</sequence_number>

</Axis_Array>

<Axis_Array>

<axis_name>Sample</axis_name>

<elements>256</elements>

<sequence_number>2</sequence_number>



JSON File (Tool Configuration)

```
"class": {
  "identifier": "0001_NASA_PDS_1.pds.Array_2D_Image" ,
  "title": "Array_2D_Image" ,
  "registrationAuthorityId": "0001_NASA_PDS_1" ,
  "nameSpaceId": "pds" ,
  "steward": "pds" ,
  "versionId": "1.1.0.0" ,
  "description": "The Array 2D Image class is an extension of the Array 2D class and ...
  , "associationList": [
    {"association": {
      "identifier": "0001_NASA_PDS_1.pds.Array.pds.offset" ,
      "title": "offset" ,
      "isAttribute": "true" ,
      "isChoice": "false" ,
      "isAny": "false" ,
      "minimumCardinality": "1" ,
      "maximumCardinality": "1" ,
      "classOrder": "1010" ,
      "attributId": [
        "0001_NASA_PDS_1.pds.Array.pds.offset"
      ]
    }
  ]
}
```



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RDF File (Semantic Processing)

```
<kb:NonEnumeratedValueDomain
rdf:about="&pdsns;NEVD.0001_NASA_PDS_1.pds.Array.pds.offset"
  kb:dataIdentifier="0001_NASA_PDS_1.pds.Array.pds.offset"
  kb:versionIdentifier="1.13"
  kb:maximumCharacterQuantity="TBD_maximum_characters"
  kb:minimumCharacterQuantity="TBD_minimum_characters"
  kb:maximumValue="TBD_maximum_value"
  kb:minimumValue="0"
  kb:pattern="TBD_pattern"
  kb:valueDomainFormat="TBD_format"
  kb:defaultUnitId="byte"
  rdfs:label="0001_NASA_PDS_1.pds.Array.pds.offset">
  <kb:representedBy1 rdf:resource="&pdsns;DE.0001_NASA_PDS_1.pds.Array.pds.offset"/>
  <kb:representedBy2 rdf:resource="&pdsns;CD_Integer"/>
  <kb:datatype rdf:resource="&pdsns;ASCII_NonNegative_Integer"/>
  <kb:unitOfMeasure rdf:resource="&pdsns;Units_of_Storage"/>
  <kb:registeredBy rdf:resource="&pdsns;RA_0001_NASA_PDS_1"/>
  <kb:steward rdf:resource="&pdsns;pds"/>
  <kb:submitter rdf:resource="&pdsns;Submitter_PDS"/>
  <kb:terminologicalEntry
rdf:resource="&pdsns;TE.0001_NASA_PDS_1.pds.Array.pds.offset"/>
  <kb:administrationRecord rdf:resource="&pdsns;DD_1.13.0.0"/>
  <kb:registrationAuthorityIdentifier rdf:resource="&pdsns;0001_NASA_PDS_1"/>
</kb:NonEnumeratedValueDomain>
```



Information Model Specification

9.4 Array_2D_Image

Root Class: Tagged_Digital_Object

Role: Concrete

Class Description: The Array 2D Image class is an extension of the Array 2D class and defines a two dimen

Steward: pds

Namespace Id: pds

Version Id: 1.1.0.0

	Entity	Card	Value/Class	Ind
Hierarchy	Tagged_Digital_Object			
	. Byte_Stream			
	.. Array			
	... Array_2D			
 Array_2D_Image			
Subclass	none			
Attribute	none			
Inherited Attribute	axis_index_order	1	Last Index Fastest	
	description	0..1		
	offset	1		
	axes	1	2	R
	local_identifier	0..1		
	name	0..1		
Association	has_Display_2d_Image	0..1	Display_2D_Image	
Inherited Association	associated_Special_Constants	0..1	Special_Constants	
	associated_Statistics	0..1	Object_Statistics	
	data_object	1	Digital_Object	
	has_Element_Array	1	Element_Array	



Data Dictionary Document (pdf and html formats)

Array_2D_Image

<i>Name:</i> Array_2D_Image			<i>Version Id:</i> 1.1.0.0
<i>Description:</i> The Array 2D Image class is an extension of the Array 2D class and defines a two dimensional image.			
<i>Namespace Id:</i> pds	<i>Steward:</i> pds	<i>Role:</i> concrete	<i>Status:</i> Active
<i>Class Hierarchy:</i> Tagged_Digital_Object :: Byte_Stream :: Array :: Array_2D :: Array_2D_Image			
<i>Attribute(s)</i>	<i>Name</i>	<i>Cardinality</i>	<i>Value</i>
	name	0..1	None
	local_identifier	0..1	None
	offset	1..1	None
	axes	1..1	2
	axis_index_order	1..1	Last Index Fastest
	description	0..1	None
<i>Association(s)</i>	<i>Name</i>	<i>Cardinality</i>	<i>Class</i>
	has_Element_Array	1..1	Element_Array
	has_Axis_Array	2..2	Axis_Array
	associated_Special_Constants	0..1	Special_Constants
	associated_Statistics	0..1	Object_Statistics
	data_object	1..1	Digital_Object



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Governance

- The Information Model (IM) consists of a hierarchy of models.
 - *Common model*
 - *Discipline models*
 - *Mission models*
- The partitioning of the IM into individual models reduces the impact of change.
- Each model
 - *has a steward that manages the development and maintenance of that model.*
 - *has a unique namespace*

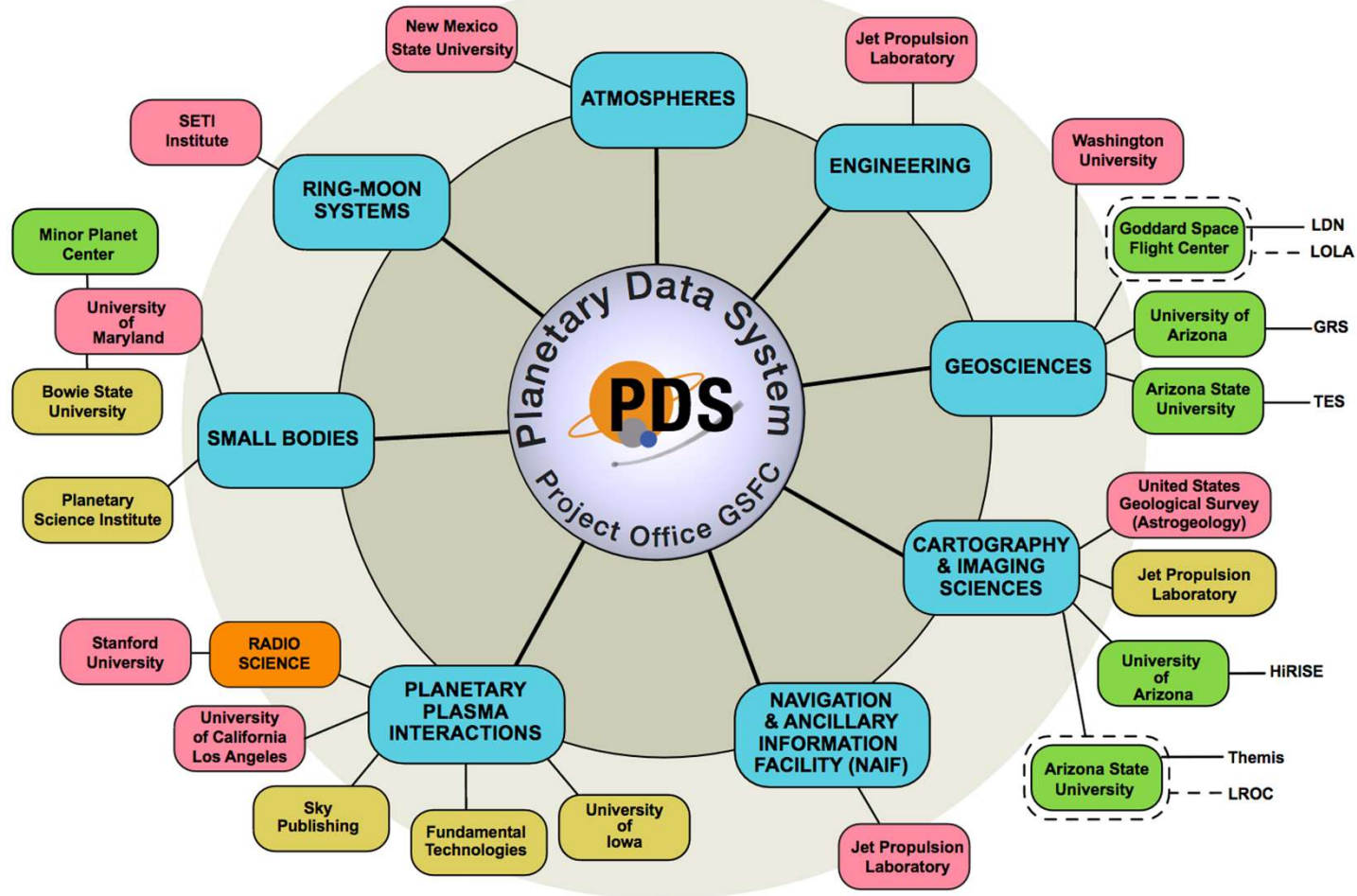


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Diverse Disciplines

NODES/SUBNODES/DATA NODES Function / Node Home Institution

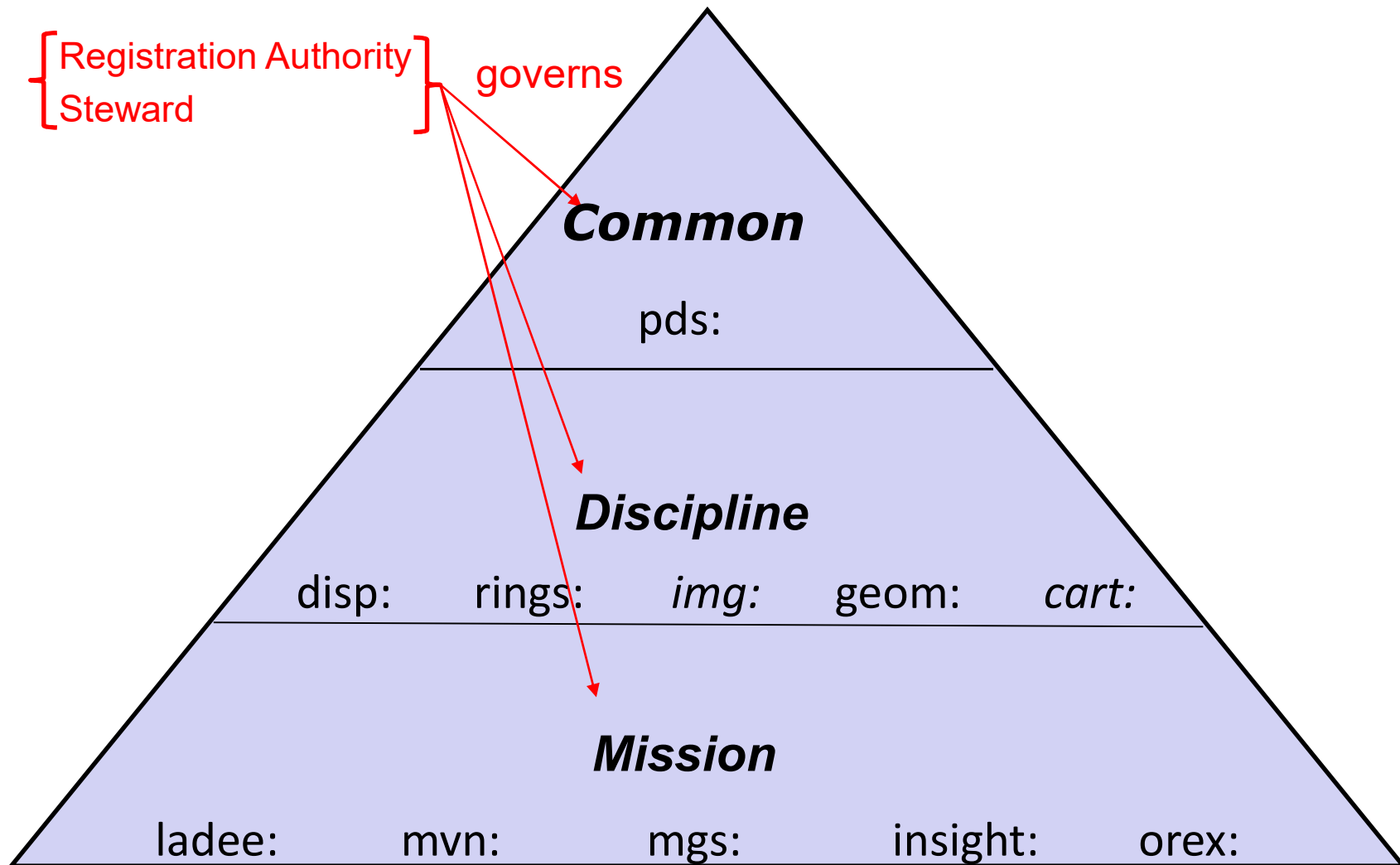




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Information Model Multi-level Governance





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Extensions to the “Common”

Local Data Dictionaries (LDDs)

Common		
	PDS4_PDS_1B10	PDS4 Common
Discipline		
	PDS4_ALT_1000	PPI Node's Alternate
	PDS4_CART_1B10_1930	Imaging Node's Cartography
	PDS4_DISP_1B10	Imaging Node's Display
	PDS4_GEOM_1B10_1700	Geometry
	PDS4_IMG_1B00_1600	Imaging Node
	PDS4_IMG_SURFACE_1B10_1100	Surface Imaging
	PDS4_MSN_SURFACE_1B00_1100	Surface Mission Information
	PDS4_MSN_1B00_1100	Generic Mission
	PDS4_MULTI_1900_1000	multidimensional data
	PDS4_PARTICLE_1900_1100	PPI Node's Particle
	PDS4_PROC_1900	Processing History
	PDS4_RINGS_1800_1500	Rings Node
	PDS4_SP_1C00_1100	Spectral
	PDS4_SPECLIB_1000	Spectral Library
	PDS4_WAVE_1000	PPI Node's Wave
Mission		
	BOPPS_1100	BOPPS
	PDS4_CASSINI_1B00_1200	Cassini
	PDS4_DAWN_1B00_1000	Dawn
	PDS4_INSIGHT_1B00_1850	Insight
	PDS4_JUNO_1900	JUNO
	LADEE_1100	LADEE
	PDS4_MESS_1B00_1020	Messenger
	<i>MGS_1700</i>	<i>Mars Global Surveyor</i>
	<i>MPF_1700</i>	<i>Mars Pathfinder</i>
	PDS4_MVN_1021	MAVEN
	<i>OSIRIS-Rex_1700</i>	<i>OSIRIS-Rex</i>
	PDS4_VG1_1900_1000	VOYAGER 1 (vg1)
	PDS4_VG2_1900_1000	VOYAGER 2 (vg2)



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Trustworthy Digital Repository (TDR)

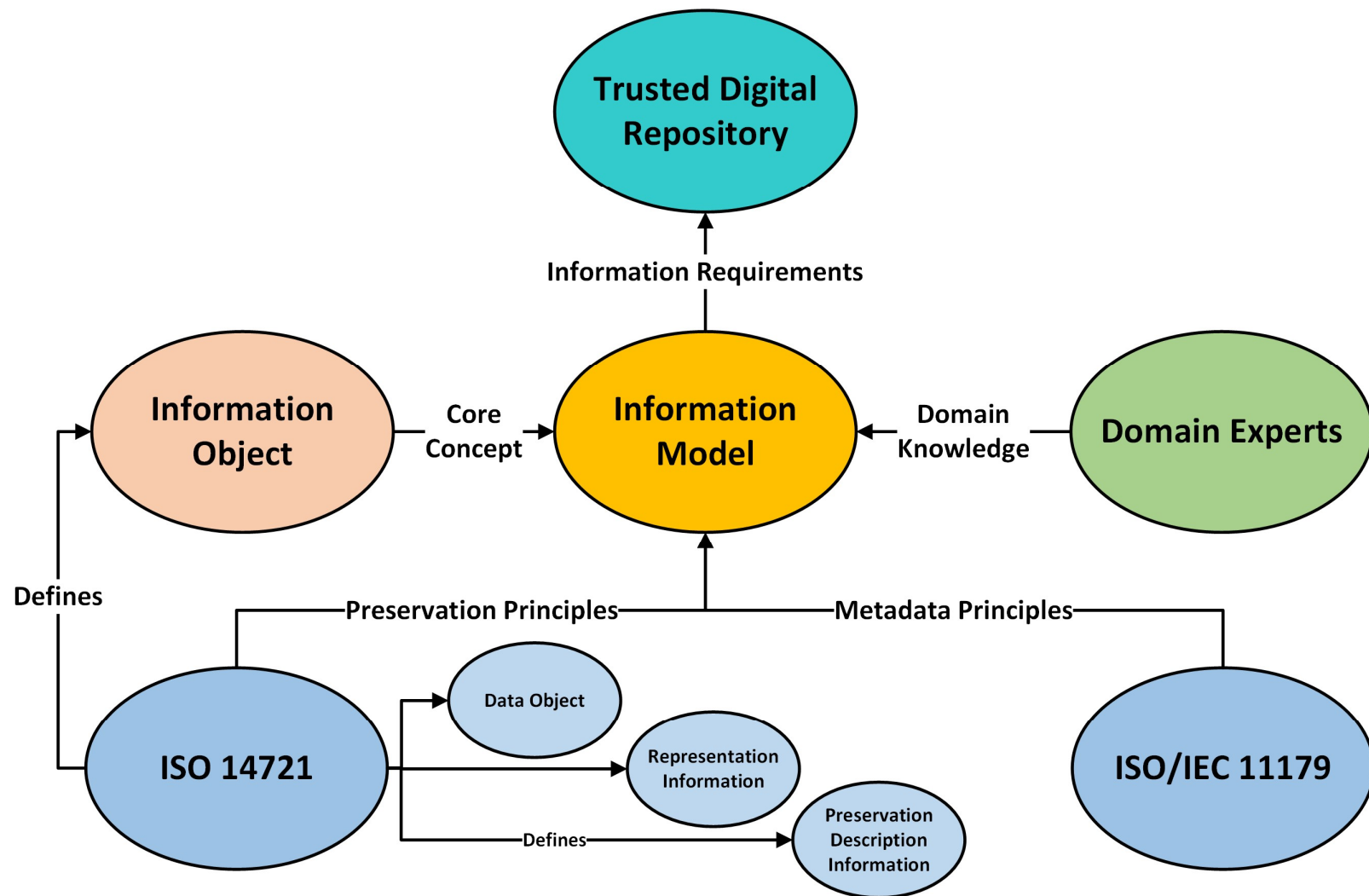
- A Trustworthy Digital Repository (TDR) is an organization or system responsible for the long-term preservation and access to digital materials, such as data, records, documents, and other digital objects.
 - *A TDR must be able to guarantee the authenticity, integrity, and usability of its digital content over time.*
- The aim of a TDR is to ensure that digital content remains accessible, usable, and reliable for as long as it is needed.
 - *This is particularly important for materials that have long-term value, such as cultural heritage objects, scientific research data, and government records.*



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Architectural Principles as a Graph





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Conclusion

- A framework for capturing the information required to support data interoperability has been developed using principles adopted from two ISO information systems standards.
- Key principles have been identified that support interoperability.
- However this is simply a framework.
 - *The really hard work involves acquiring the appropriate knowledge from domain experts and populating an domain information model using the framework as a guide.*



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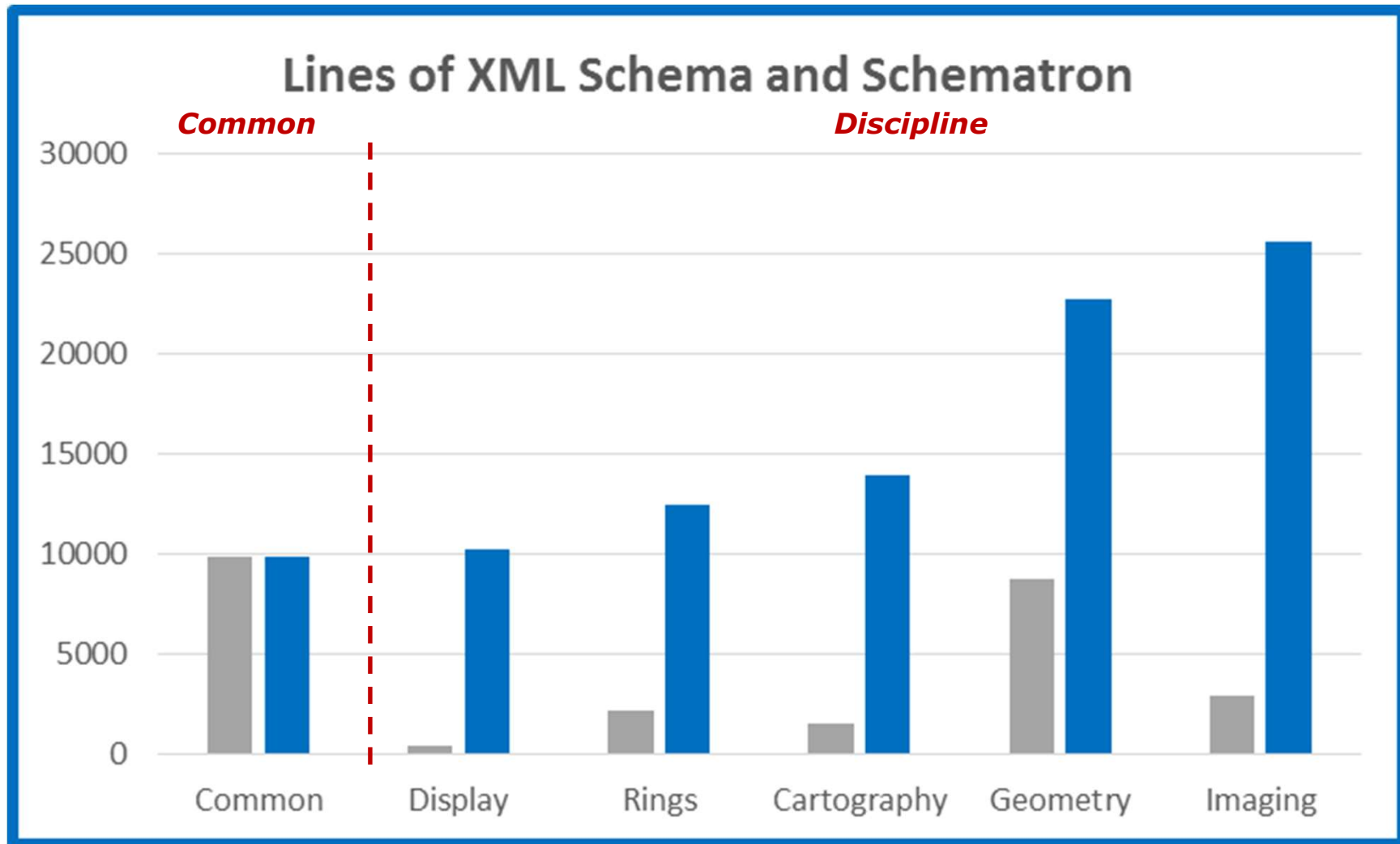
Backup



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Auto-generated Validation Code

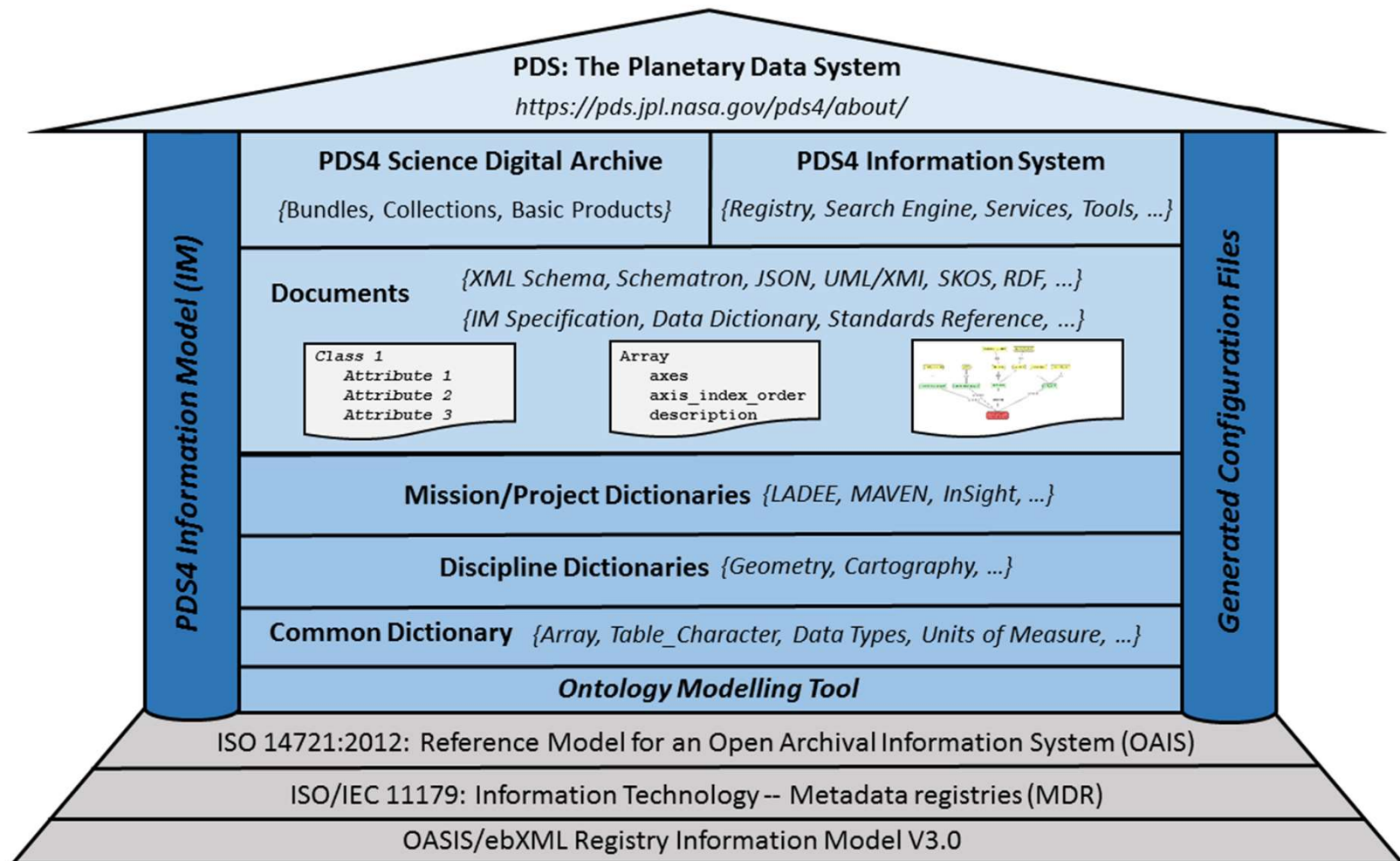




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Information Model and Generated Artifacts

